

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



SAMSON PAPER HOLDINGS LIMITED

森信紙業集團有限公司*

(Provisional Liquidators Appointed)

(For Restructuring Purposes Only)

(Incorporated in Bermuda with limited liability)

(Stock Code: 731)

RESULTS OF THE SCHEME MEETING

This announcement is made by Samson Paper Holdings Limited (the “**Company**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of the Company dated 7 September 2021 (the “**Notice of Scheme Meeting**”) in relation to a meeting of the creditors of the Company be convened for the purpose of considering and, if thought fit, approving (with or without modification) a creditors’ scheme of arrangement under Hong Kong law (the “**Scheme**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Notice of Scheme Meeting.

RESULTS OF THE SCHEME MEETING

The Company is pleased to announce that at the Scheme Meeting held on 30 September 2021, the resolution to approve the Scheme was duly passed.

The Company will submit the result of the Scheme Meeting to the High Court for sanctioning of the Scheme. The High Court hearing for sanctioning the Scheme is scheduled on 28 October 2021.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2020 and will remain suspended until further notice. The Company will keep its shareholders and the public informed of the latest development by making further announcement(s) as and when appropriate.

Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
SAMSON PAPER HOLDINGS LIMITED
(Provisional Liquidators Appointed)
(For Restructuring Purposes Only)
Mr. YU NGAI
Company Secretary

Hong Kong, 30 September 2021

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Choi Wai Hong, Clifford and Mr. Lau Wai Leung, Alfred; and one independent non-executive Director, namely Mr. Leung Vincent Gar-gene.

* *For identification purposes only*