

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SAMSON PAPER HOLDINGS LIMITED
Date Submitted	3 FEBRUARY 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>731</u> Descrip	ption : ORDINA	ARY SHARES	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,456,913,987	HK\$0.1	HK\$145,691,398.70
Increase/(decrease)			
Balance at close of the month	1,456,913,987	HK\$0.1	HK\$145,691,398.70
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descri	ption :	Unlisted c shares	convertible no	on-voting preference
				preference pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	month	143,0	086,013	HK\$0.10	HK\$14,308,601.30
Increase/(decrea	ase)			-		
Balance at close	e of the month		143,0	086,013	HK\$0.10	HK\$14,308,601.30

3. Other Classes of Shares

Stock code :Descr	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State Urrency)* :

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month Increase/ (decrease) during the month	1,141,075,827		132,064,935	
Balance at close of the month	1,141,075,827		132,064,935	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durir	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granicu	Exclused	Calicencu	Lapseu		
Share option scheme	0	0	0	0	0	N/A
(18/9/2015)						
Ordinary shares (Note 1)						
2.						
(/ /) shares						
(Note 1)						
3.						
(/ /) shares						
(Note 1)		_				
		To	(Preferer			
Total funds raised dur options (State currenc	ing the month (y)	from exercise of				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /)				
Class of shares issuable (Note 1)					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

Q(11(Q(11)		1.1		For Main Board	Board and GEM listed issuers		
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)	(/ /)		Fotal C (Ordin	nary shares)			
			(Prefere	ence shares) Other class)		-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ Issue and allotment (Note 1) $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue Class of shares issuable (More 1) $(///)$ $(///)$ 4. Bonus issue Class of shares issuable (More 1) $(///)$ $(///)$ 5. Final date: Class of shares issuable (More 1) $(///)$ 4. Bonus issue Class of shares issuable (More 1) $(///)$ $(///)$ 5. Final date: Glass of shares issuable (More 1) $(///)$ $(///)$ 4. Bonus issue Class of shares issuable (More 1) $(///)$ $(///)$ 5. GIM approval date: $(////)$ $(////)$ $(////)$		her Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)) Glass of shares issuable (Mote I))) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)) (dd/mm/yyy) EGM approval date:) 4. Bonus issue Issue and allotment (/ /)) EGM approval date: (/ /) EGM approval date:))								
(dd/mm/yyyy)	1.	Rights issue			(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$					(/ /)		
(Note 1) 2. Open offer At price : State currency (Note 1) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) 3. Placing At price : State currency (Note 1) Class of shares issuable (Note 1) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) (//) EGM approval date: (//) (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//)								
2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//)								
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	2.	Open offer			(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Bonus issue $\frac{(Note 1)}{(dd/mm/yyyy)}$ EGM approval date: (/ /) 4. Bonus issue Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Bonus issue $\frac{(Note 1)}{(dd/mm/yyyy)}$ EGM approval date: (/ /) 4. Bonus issue Class of shares issuable								
3. Placing At price : currency index : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (///) (dd/mm/yyyy) EGM approval date:	3.	Placing			(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (//) EGM approval date: (//)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
E Ghi upprovar autor	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	F	<u>for Main</u>	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares				
6.	Repurchase of shares	repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Bo	or Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
			Class of shares issua (Note 1)	ble				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /))			
			EGM approval date: (dd/mm/yyyy)	(/ /))			
			Class of shares issua (Note 1)	ble				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /))			
			EGM approval date: (dd/mm/yyyy)	(/ /))	. <u> </u>		
			Total E.	(Ordinary sha (Preference sha (Other cl	res) -	-		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>LEE YUE KONG, ALBERT</u>

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.