

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ________ 30 / 11 / 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SAMSON PAPER HOLDINGS LIMITED
Date Submitted	4 DECEMBER 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>731</u> Description : <u>ORDINARY SHARES</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	1,456,913,987	HK\$0.1	HK\$145,691,398.70						
Increase/(decrease)									
Balance at close of the month	1,456,913,987	HK\$0.1	HK\$145,691,398.70						
(2) Stock code :Descrip	otion :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code : <u>N/A</u>		Description :		Unlisted convertible non-voting preference shares				
			-	preference ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close	e of preceding	month	143,0)86,013	HK\$0.10	HK\$14,308,601.30		
Increase/(decrea	ase)							
Balance at close	e of the month		143,0)86,013	HK\$0.10	HK\$14,308,601.30		

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State* HK\$160,000,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month Increase/ (decrease) during the month	1,141,075,827		132,064,935	
Balance at close of the month	1,141,075,827		132,064,935	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date]	Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Grance	Excicised	Cancented	Lapseu		
Share option scheme	0	0	0	0	0	N/A
(26/2/2004) Ordinary shares						
(Note 1)						
2.						
(/ /) shares						
(Note 1)						
3.						
(/ /) shares						
(Note 1)						
		Tot	(Preferen	ary shares) nce shares) Other class)		
Total funds raised dur options (State currenc		from exercise of	<u>.</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</pre>					
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
EGM approval date (if applicable)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

		1.1.1		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordin	nary shares)		-
			(Prefere	ence shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
2		
shares (Note 1)		
3		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Type of Issue Class of shares issuable	e issuer which	No. of new shares of issuer issued during the month pursuant thereto			∠apital	<u>issued Share C</u>	ner Movements in	
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) EGM approval date: (///)	monui						Type of Issue	
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (Note 1) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (dd/mm/yyyy) 3. Placing At price : State currency Base and allotment (Note 1) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: <								
2. Open offer At price : State currency Class of shares issuable (Note 1)			(/ /)		State	At price :	Rights issue	1.
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Begin approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)			(/ /)	Dom upprovur duto.				
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) 3. Placing At price : State currency Class of shares issuable (/ /) 3. Placing At price : State (/ / /) Issue and allotment date : (/ /) Glass of shares issuable (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ / /) EGM approval date: (/ /) (/ / mm/yyyy) EGM approval date: (/ /) (/ / mm/yyyy) EGM approval date: (/ /) (/ / mm/yyyy) EGM approval date: (/ /) (/ / mm/yyyy) EGM approval date: (/ /) (/ / mm/yyyy) EGM approval date: (/ /) (/ / /) EGM approval date: (/ /) (/ / /) EGM approval date: (/ /) (/ / /) EGM approval date: (/ /) (/ / /) EGM approval date: (/ /)								
2. Open offer At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Glass of shares issuable (// /) (/ /) Glass of shares issuable (// /) EGM approval date: (// mm/yyyy) EGM approval date: (// mm/yyyy) EGM approval date: (// mm/yyyy) EGM approval date: (// /) EGM approval date: (// mm/yyyy) EGM approval date: (// /) EGM approval date: (// mm/yyyy) EGM approval date: (// /) EGM approval date: (// mm/yyyy) EGM approval date: (// mm/yyyy) EGM approval date: (// mm/yyyy) EGM approval date: (// /) EGM approval date: (// mm/yyyy) EGM approval date: (// /) EGM approval date: (// mm/yyyy) EGM approval date: (// mm/yyyy) EGM approval date: (// mm/yyyy) EG			(/ /)		State	.		2
3. Placing At price : State currency $ \begin{array}{c} Class of shares issuable \\ (Note 1) \\ Issue and allotment \\ date : (dd/mm/yyyy) \\ EGM approval date: (///) \\ (dd/mm/yyyy) \\ \hline \end{array} $ $ \begin{array}{c} Class of shares issuable \\ (Note 1) \\ Issue and allotment \\ (///) \\ \hline \end{array} $				date : (dd/mm/yyyy)	currency	At price :	Open offer	2.
3. Placing At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) (///) (dd/mm/yyyy) (///) Class of shares issuable (Note 1) (///) Issue and allotment (///) (///)	_		(/ /)	Boni uppio nui duto.				
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable Class of shares issuable (/ /) Image: state								
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /)								
Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / _)			(/ /)		State	At price :	Placing	3.
4 Bonus issue (Note 1) 4 Bonus issue (/ /)			(/ /)	Doni uppiovai date.				
4 Bonus issue (Note 1) 4 Bonus issue (/ /)								
4 Bonus issue								
date : (dd/mm/yyyy)			(/ /)	Issue and allotment date : (dd/mm/yyyy)			Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			(/ /)	EGM approval date: (dd/mm/yyyy)				

Other Movements in Issued Share Capital

	Type of Issue	F	or Main	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares				
6.	Repurchase of shares	repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						· · · · · · · · · · · · · · · · · · ·

				For Main Boar	d and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (P	(Ordinary share Preference share (Other clas	s) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>LEE YUE KONG, ALBERT</u>

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.