

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ________31 / 08 / 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SAMSON PAPER HOLDINGS LIMITED
Date Submitted	1 SEPTEMBER 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>731</u> Description : <u>ORDINARY SHARES</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	1,456,913,987	HK\$0.1	HK\$145,691,398.70					
Increase/(decrease)								
Balance at close of the month	1,456,913,987	HK\$0.1	HK\$145,691,398.70					
(2) Stock code :Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	Descri	ption :	Unlisted of shares	Unlisted convertible non-voting preference shares				
			-	preference ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close	e of preceding	month	143,0)86,013	HK\$0.10	HK\$14,308,601.30			
Increase/(decrea	ase)								
Balance at close	e of the month		143,0)86,013	HK\$0.10	HK\$14,308,601.30			

3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$160,000,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,141,075,827		132,064,935	
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	1,141,075,827		132,064,935	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date]	Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granicu	Excicised	Cancenca	Lapseu		
Share option scheme	0	0	0	0	0	N/A
(26/2/2004) Ordinary shares						
(Note 1)				·		
2.						
(/ /) shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		To	tal A. (Ordina	ary shares)		
			(Preferen	nce shares) Other class)		
Total funds raised dur options (State currence		from exercise of	<u>.</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</pre>					
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

		1.1.1		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy))	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotol C (On-4-	norry choros)			
			(Ordii (Prefere	nary shares) ence shares)		-	
			(Other class)		-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
· · · · · · · · · · · · · · · · · · ·		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Class of shares issuable $(Note 1)$ 1. Rights issue At price: State currency $(Note 1)$ 1. Rights issue At price: State currency $(///)$ EGM approval date: $(///)$ Class of shares issuable $(///)$ Class of shares issuable $(///)$ Class of shares issuable $(///)$ Class of shares issuable $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ Class of shares issuable $(///)$ EGM approval date: $(///)$			ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (///) (///) EGM approval date: (///) (dd/mm/yyyy) (///) 2. Open offer At price : State currency Saue and allotment (///) (///) (dd/mm/yyyy) (///) 2. Open offer At price : State currency Issue and allotment (///) (///) (dd/mm/yyyy) (///) BGM approval date: (///) (dd/mm/yyyy) (///) 3. Placing At price : State currency State (dd/mm/yyyy) Issue and allotment (///) (dd/mm/yyyy) (///) 3. Placing At price : State currency Issue and allotment (///) (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) (///) 4. Bonus issue Class of shares issuable (///) (Nore 1) Issue and allotment (///) (Jace : (Jd/mm/yyyy) (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) (///) Issue and allotment (///) (///)		Type of Issue						montii
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: 2. Open offer At price : State State Issue and allotment (dd/mm/yyyy) EGM approval date: 4. Bonus issue Issue and allotment (I//) Issue and allotment (I//) EGM approval date: (I//) EGM approval date: (I//) EGM approval date:								
(dd'nm/yyyy) Class of shares issuable	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ Begin approval date: $(///)$ EGM approval date: $(///)$ 3. Placing At price : State currency Class of shares issuable (///)					(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ Begin approval date: $(///)$ EGM approval date: $(///)$ 3. Placing At price : State currency Class of shares issuable (///)				Class of shares issuable				
2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)								
3. Placing At price : State currency Class of shares issuable (///) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) (///) (dd/mm/yyyy) (///) Issue and allotment date : (///) (///) EGM approval date: (///) EGM approval date: (///)	2.	Open offer	At price : State		(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Bonus issue $(/ /)$ EGM approval date: $(/ /)$ Class of shares issuable $(/ /)$ $(/ /)$ Image: State currency Image: State currency $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ Image: State currency Image: State currency $(/ /)$ Image: State currency Image: State currency $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ Image: State currency Image: State currency $(/ /)$ Image: State currency Image: State currency $(/ /)$ Image: State currency Image: State currency $(/ /)$ Image: State currency Image: State currency $(/ /)$ Image: State currency Image: State currency $(/ /)$ Image: State currency Image: State currency $(/ /)$ Image: State currency Image: State currency $(/ /)$ Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency </td <td></td> <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td>					(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Bonus issue $(/ /)$ EGM approval date: $(/ /)$ Class of shares issuable $(/ /)$ $(/ /)$ Image: State currency Image: State currency $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ Image: State currency Image: State currency $(/ /)$ Image: State currency Image: State currency $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ Image: State currency Image: State currency $(/ /)$ Image: State currency Image: State currency $(/ /)$ Image: State currency Image: State currency $(/ /)$ Image: State currency Image: State currency $(/ /)$ Image: State currency Image: State currency $(/ /)$ Image: State currency Image: State currency $(/ /)$ Image: State currency Image: State currency $(/ /)$ Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>								
EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue 4. Bonus is								
Class of shares issuable (dd/mm/yyyy) 4. Bonus issue Issue Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///)	3.	Placing	At price : State		(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (//)								
Down approval date.	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Other Movements in Issued Share Capital

	Type of Issue	F	<u>or Main</u>	Boai	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares				
6.	Repurchase of shares	repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> </u>

				For Main Boar	d and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (P	(Ordinary share Preference share (Other clas	s) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>LEE YUE KONG, ALBERT</u>

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.