

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SAMSON PAPER HOLDINGS LIMITED
Date Submitted	4 MAY 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>731</u> Descrip	otion : ORDINA	RY SHARES	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,456,913,987	HK\$0.1	HK\$145,691,398.70
Increase/(decrease)			
Balance at close of the month	1,456,913,987	HK\$0.1	HK\$145,691,398.70
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descri	ption :	Unlisted of shares	convertible no	on-voting preference
			-	preference	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	month	143,0)86,013	HK\$0.10	HK\$14,308,601.30
Increase/(decrea	ase)			-		
Balance at close	e of the month		143,0)86,013	HK\$0.10	HK\$14,308,601.30

3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$160,000,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month Increase/ (decrease) during the month	1,141,075,827		132,064,935	
Balance at close of the month	1,141,075,827		132,064,935	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the J	issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date	,	Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granico	LACICISCU	Cancentea	Lapsea		
Share option	0	0	0	0		/ /
scheme	0	0	0	0	0	N/A
(26/2/2004)						
Ordinary shares						
(Note 1)						
_						
2.						
·						
shares						
(Note 1)				·		
(10010 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordina	ary shares)		
			(Preferen	nce shares)		
			(0	ther class)		
Total funds raised dur		from exercise of	f			
options (State currenc	;y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price</pre>					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	-				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

	(C1 ((1)	1 . 1		For Main Board	Board and GEM listed issuers			
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1.								
Stock code (if listed)		·						
Class of shares issuable (<i>Note 1</i>)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy))	(/ /)							
2.								
Stock code (if listed)						·		
Class of shares $(Note, 1)$								
issuable (<i>Note 1</i>)								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)3.	(/ /)							
5.								
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)4.	(/ /)							
<u> </u>								
-								
Stock code (if listed)						·		
Class of shares								
issuable (<i>Note 1</i>)								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)	(/ /)		Fotal C (Ordin	nary shares)				
				iary sitares)		-		
			(Prefere	ence shares)				

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	
-	
_	
-	
-	
-	
-	
_	
-	
_	
	issuer issued during the month pursuant thereto

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	F	<u>'or Main</u>	Boai	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares				
6.	Repurchase of shares	repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuabl (Note 1)	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Class of shares issuabl (<i>Note 1</i>)	le			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Total E. (1	(Ordinary share Preference share (Other class		- - -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>LEE YUE KONG, ALBERT</u>

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.