

Monthly Return of Equity Issuer on Movements in Securities

For the month ended	l (dd/mm/yyyy):	31/	1 / 2017			
To: Hong Kong Exch	To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer				GS LIMITED		
Date Submitted	6 FEBRU	J ARY 2 0	17			
I. Movements in Auth	orised Share Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>731</u>	lDescrip	tion:	ORDINA	RY SHARES		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pro	eceding month	1,456,9	913,987	HK\$0.1	HK\$145,691,398.70	
Increase/(decrease)			<u>-</u>			
Balance at close of the	e month	1,456,9	913,987	HK\$0.1	HK\$145,691,398.70	
(2) Stock code :	Descrip	tion:				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pro	eceding month					
Increase/(decrease)						
Balance at close of the	e month					

2. Preference Shares

currency):

Stock code:	N/A Descri	Unlisted of shares	convertible no	on-voting preference
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	143,086,013	HK\$0.10	HK\$14,308,601.30
Increase/(decrea	se)	-		-
Balance at close	of the month	143,086,013	HK\$0.10	HK\$14,308,601.30
3. Other Classes	of Shares			
3. Other Classes Stock code:	of SharesDescri	ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:		No. of other	(State	capital
Stock code:	Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,141,075,827		132,064,935	
Increase/ (decrease) during the month				
Balance at close of the month	1,141,075,827		132,064,935	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may	Share Options (under	Share Option S	Schemes of the l	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable							No. of new shares of
Approval date Movement during the month Class of shares Issuable Granted Exercised Cancelled Lapsed							
Cold/mm/yyyy) and class of shares Granted Exercised Cancelled Lapsed							issued pursuant thereto
Class of shares Sisuable Granted Exercised Cancelled Lapsed			Movement durii	ng the month		thereto	as at close of the mont
Sanate Granted Exercised Cancelled Lapsed						•	
Comparison Com							
Share option Scheme		Granted	Exercised	Cancelled	Lapsed		
Scheme	1.						
Continuous pares Continuous	Share option	0	0	0	0	0	NT/A
Ordinary shares	scheme	U	U	U	U	U	N/A
Ordinary shares							
Ordinary shares							
Ordinary shares	(26/2/2004)						
(Note 1) 2. (//) shares (Note 1) 3. (//) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)							
2							
	(Ivote 1)						
(/ /) shares (Note 1)	2						
shares (Note 1) 3. (///) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)	<u> 2.</u>						
shares (Note 1) 3. (///) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)							
shares (Note 1) 3. (///) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)							
shares (Note 1) 3. (///) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)							
Note 1 3.	(/ /)						
Note 1	shares						
3							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)	(11010-1)						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)	3						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)	J						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)	(/ /)						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)	shares						
Total A. (Ordinary shares) (Preference shares) (Other class)		_					
(Preference shares) (Other class)	(11016 1)		To	tal A (Ordina	ary charac)		
(Other class)			10	(Doef	ary snares)		
				(Preferer	ice snares)		
Total funds raised during the month from exercise of				(O	ther class)		
	Total funds raised dur	ring the month	from exercise of	f			
options (State currency)							

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
2.	-				
	· ·				_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	- - -			
	-				
EGM approval date (if applicable)		-			
	(/ /)	-			
4.	-				
	·				
Class of shares issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	al B. (Ordi	nary shares)		_
		(Prefer	ence shares)		_
		(Other class)		_

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		monu
1.	outstanding	month	month	month		
1.	_					
	_					
-	_					
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	<u> </u>					
	<u> </u>					
	<u> </u>				·	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(II applicable) (dd/mm/yyyy)	(/ /)					
3.						
<u>J.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
= =	(/ /)					
(dd/111112 3333)			Гotal С. (Ordir	nary shares)		
		•	(Profess	ence shares)		-
			(LICICIC	ince snares i		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

	Type of Issue	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable					
		_	(Note 1)	()	,	`		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			<u>l</u>	for Main I	30ai	d and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main	Board	d and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
			Class of shares issua (Note 1)	ıble			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issua (Note 1)	ıble			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Total E.	(Ordinary s (Preference s (Other	shares	s) <u> </u>	
Т	otal increase / (decre	ease) in ordinary shares durir	ng the month (i.e. Total of A	to E):	(1) -	
					(2	2) -	
Т	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of	A to E):		_	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: LEE YUE KONG, ALBERT
Title: COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.