

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/5/2016

To: Hong Kong Exchanges and Clearing Limited					
_	SAMSON PAPER HOLDINGS LIMITED 1 June 2016				
I. Movements in Authorised Sha	re Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>731</u>				RY SHARES	-
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth	1,456,913,987		HK\$0.1	HK\$145,691,398.70
Increase/(decrease)					<u>-</u>
Balance at close of the month		1,456,	913,987	HK\$0.1	HK\$145,691,398.70
(2) Stock code :	Descrip	otion:			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

currency):

Stock code:	N/A Descri	Unlisted of shares	convertible no	on-voting preference
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	143,086,013	HK\$0.10	HK\$14,308,601.30
Increase/(decrease	se)	-		-
Balance at close	of the month	143,086,013	HK\$0.10	HK\$14,308,601.30
2. Od Ol	of Sharas			
3. Other Classes	OI SHAICS			
Stock code :	Descri	ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:		No. of other	(State	capital
Stock code:	Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,141,075,827		132,064,935	
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	1,141,075,827		132,064,935	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and —	1	vio veinent durn	ig the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				_		
Share option	0	0	0	0	0	NT/A
scheme	0	0	0	0	0	N/A
(26/2/2004)						
Ordinary shares						
$\frac{O(d)(a) y shares}{(Note 1)}$						
(Note 1)						
2.						
(/ /)						
shares						
(<i>Note 1</i>)						
3.						
shares						
(Note 1)						
		To	tal A. (Ordina	ary shares)		
			(Preferen	ice shares)		
			(O	ther class)		
Total funds raised dur	ing the month f	rom exercise of		•		
options (State currenc						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value preceding	of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
EGM approval date (if applicable)	(/ /)				
	·		_		_
Class of shares	(/ /)				
		(Prefer	nary shares) ence shares) (Other class)		_

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	, , ,					
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
4	(/ /)					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T . 10 . 10 . 11	j		
		,	ıotaı C. (Ordii Prefere	nary shares) ence shares)		-
			(101010)	Other class)		<u>-</u>

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
J		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

	ner wovements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

For Main Board and GEM listed issuers

			ŀ	or Main I	Board	d and GEM listed:	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1300 01 15540						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Bo	oard and GEM	I listed is	
	Type of Issue				No. of shares of issued dur month pu	issuer ring the rsuant to	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issua (Note 1)	able	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other	At price: State	Class of shares issua (Note 1) — Issue and allotment	able	-		
	(Please specify)	At price : currency	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /			
			Total E.	(Ordinary sha (Preference sha (Other c	ares) -		
T	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A	to E):	(1)	-	
					(2)	-	
T	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of	A to E):		_	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: LEE YUE KONG, ALBERT
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.