

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | | : 31/ | 12 / 2015 | | |
|--|---------------------|----------|-------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clearing Limited | | | | | |
| Name of Issuer SAMSON | | | R HOLDIN | GS LIMITED | |
| Date Submitted | 5 Janua | ary 2016 | | | |
| I. Movements in Au | uthorised Share Cap | vital | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code: 7 | Descr | iption : | ORDINA | ARY SHARES | |
| | | | ordinary nares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding month | 1,456 | 1,456,913,987 HK | | HK\$145,691,398.70 |
| Increase/(decrease) | | | <u>-</u> | | |
| Balance at close of | the month | 1,456 | ,913,987 | HK\$0.1 | HK\$145,691,398.70 |
| (2) Stock code : | Descr | iption: | | | |
| | | | ordinary nares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding month | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of | the month | | | | |

2. Preference Shares

currency):

| Stock code: | N/A Descri | Unlisted of shares | convertible no | on-voting preference |
|------------------------------|-------------------------------------|--------------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | Balance at close of preceding month | | HK\$0.10 | HK\$14,308,601.30 |
| Increase/(decrea | se) | - | | - |
| Balance at close | of the month | 143,086,013 | HK\$0.10 | HK\$14,308,601.30 |
| | | | | |
| 3. Other Classes | of Shares | | | |
| 3. Other Classes Stock code: | of SharesDescri | ption : | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code: | | No. of other | (State | capital |
| Stock code: | Descri | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No. of preference N | No. of other classes |
|--|------------------------|-----|---------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,141,075,827 | | 132,064,935 | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 1,141,075,827 | | 132,064,935 | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date | • | Movement during the month | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|---------------------------|---------------|-------------|--|---|
| (dd/mm/yyyy) and — | Wovement during the month | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | • | | |
| Share option | _ | _ | _ | _ | _ | |
| scheme | 0 | 0 | 0 | 0 | 0 | N/A |
| Benefite | | | | | | |
| | | | | | | |
| (26/2/2004) | | | | | | |
| (26/2/2004) | | | | | | |
| Ordinary shares | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
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| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | _ | |
| | | | | | | |
| 3. | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| (=) | | To | tal A (Ordina | ary charec) | | |
| | | 10 | Drafarar | noe choros) | | |
| | | | (Ficielei | the shares | | |
| | | | • | ther class) | | |
| Total funds raised dur | | rom exercise of | | | | |
| options (State currenc | y) | | | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Non nominal value pre | ninal value at close of ceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|----------------------------|--|---|--|
| 1. | - | | | | | |
| | . <u> </u> | | | | | _ |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / - |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | - | , | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| 4. | - |) | | | | |
| (/ /) | | | | | | _ |
| Stock code (if listed) Class of shares | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
| | | Total | (Prefer | nary shares) ence shares) Other class) | | <u>-</u> |

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. | | | | | | |
| | _ _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | _ _ _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | | |
| 4. | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin | nary shares) | | - |
| | | | (Prefere | once shares) Other class) | | - - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| (/ /) | - | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | monui |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | | | | |
| | | G | (Note 1) | (/ / | ` | | |
| 2. | Open offer | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | | | ŀ | or Main I | Board | and GEM listed i | |
|----|----------------------|-------------------------------|---|-----------|-------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 1300 01 15540 | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | | | For Main | Board | d and GEM listed | |
|-----|------------------------|--------------------------------|---|--|--------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer whic may be issued pursuant thereto as a close of the month |
| | | | Class of shares issua (Note 1) | ıble | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issua (Note 1) | ıble | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | <u> </u> |
| | | | Total E. | (Ordinary s (Preference s (Other | shares | s) <u> </u> | |
| | | | | | | | |
| Te | otal increase / (decre | ease) in ordinary shares durin | ng the month (i.e. Total of A | to E): | (| 1) - | |
| | | | | | (2 | 2) - | |
| Т | otal increase / (decre | ease) in preference shares du | ring the month (i.e. Total of | A to E): | | | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | | | | | | |
|---|--|--|--|--|--|--|
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| Submitted by: LEE YUE KONG, ALBERT | | | | | | |
| Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer) | | | | | | |
| | | | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.