

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 /</u>	1 / 2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SAMSON PAPER HOLDINGS LIMITED
Date Submitted	5 Feb 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>731</u> Descrip	otion : ORDINA	RY SHARES	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,456,913,987	HK\$0.1	HK\$145,691,398.70
Increase/(decrease)			
Balance at close of the month	1,456,913,987	HK\$0.1	HK\$145,691,398.70
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descrip	otion :	Unlisted c shares	convertible no	on-voting preference
			-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding n	nonth	143,0	86,013	HK\$0.10	HK\$14,308,601.30
Increase/(decrea	ase)					
Balance at close	e of the month		143,0	86,013	HK\$0.10	HK\$14,308,601.30

3. Other Classes of Shares

Stock code :Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$160,000,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month Increase/ (decrease) during the month	1,141,075,827		132,064,935	
Balance at close of the month	1,141,075,827		132,064,935	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date]	Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Grance	Exercised	Cancented	Lapseu		
Share option scheme	0	0	0	0	0	N/A
(26/2/2004) Ordinary shares						
(Note 1)						
2.						
(/ /) shares						
(Note 1)						
3.						
(/ /)						
shares (Note 1)						
(Note 1)		Tot	(Preferen	nce shares)		
				ther class)		
Total funds raised dur options (State currenc		from exercise of	: 			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)</pre>						
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable))				
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	D (Ordi	normalians)		
		Total	(Prefere	nary shares) ence shares) Other class)		

		1.1.1		For Main Board	d and GEM listed issuers		
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
(if applicable)	(/ /)						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordin	nary shares)			
			(Prefere	ence shares) Other class)		-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
· · · · · · · · · · · · · · · · · · ·		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue mon 1. Rights issue At price : State currency Class of shares issuable (////)		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyy) (///) 2. Open offer At price: State currency Class of shares issuable (///)	Type of Issue						month
1. Ngins issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 3. Placing At price : State Class of shares issuable							
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/$	1. Rights issue	At price : State currency		(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $(/ /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable				(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $(/ /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable							
2. Open onel At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy)							
3. Placing At price : State currency Issue and allotment (///) Gass of shares issuable (///) Bonus issue Class of shares issuable (///) Class of shares issuable (///) Class of shares issuable (///) Class of shares issuable (///) Class of shares issuable (///) Class of shares issuable (///) Gass of shares issuable (///) Class of shares issuable (///) Gass of shares issuable (///) Gass of shares issuable (///) Gass of shares issuable (///) EGM approval date: (///) EGM approval date: (///)	2. Open offer	At price : State		(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Class of shares issuable Issue and allotment $(///)$ Image: State currency Image: State currency Image: State currency EGM approval date: $(///)$ Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State cur			EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $(/ /)$ Class of shares issuable Issue and allotment $(/ /)$ Image: State currency Image: State currency Image: State currency EGM approval date: $(/ /)$ Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency <							
 3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable							
A. Bonus issue Class of shares issuable	3. Placing	At price : State		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (/ /) EGM approval date: (/ /)				(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (/ /) EGM approval date: (/ /)							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)							
EStri upprovar dato.	4. Bonus issue			(/ /)		
				(/ /)		

Other Movements in Issued Share Capital

	Type of Issue	F	for Main	Boai	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares				
6.	Repurchase of shares	repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Class of shares issuable (Note 1)	e			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Total E. (P	(Ordinary share Preference share (Other clas	s) -		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>LEE YUE KONG, ALBERT</u>

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.