

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 / 07 / 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SAMSON PAPER HOLDINGS LIMITED
Date Submitted	1 August 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>731</u> Descrip	otion : ORDINA	ARY SHARES	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,456,913,987	HK\$0.1	HK\$145,691,398.70
Increase/(decrease)			
Balance at close of the month	1,456,913,987	HK\$0.1	HK\$145,691,398.70
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :	Unlisted c shares	convertible no	on-voting preference
			-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding m	onth	143,0	86,013	HK\$0.10	HK\$14,308,601.30
Increase/(decrea	ase)					
Balance at close	e of the month		143,0	86,013	HK\$0.10	HK\$14,308,601.30

3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$160,000,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,141,075,827		132,064,935	
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	1,141,075,827		132,064,935	

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option S	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		N . 1 .			thereto	as at close of the month
(dd/mm/yyyy) and -		Movement durin	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				*		
Share option	0	0	0	0	0	N/A
scheme	0	0	0	0	0	IN/A
(26/2/2004)						
Ordinary shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordina	ary shares)		
				1		
				ther class)		
Total funds raised du	ring the month	from exercise of		,		
options (State curren						
L V	. /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

C		1.1.1		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
Starlande (if listed)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
		r	Fotal C. (Ordin	nary shares)		-
			(Prefere	ence shares)		-
			(Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
2		
shares (Note 1)		
3.		
J		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Type of Issue month 1. Rights issue At price: State currency Class of shares issuable (//or /)	01		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/nm/yyyy) $(///)$ 2. Open offer At price : State currency Class of shares issuable (///)		Type of Issue						month
1. Nguistissue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (////) Issue and allotment (///) Issue and allotment (////) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue EGM approval date: (///) Issue and allotment (///)								
2. Open offer At price : State currency Class of shares issuable (Note 1)	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: EGM approval date: $(///)$ $(///)$ EGM approval date: EGM approval date: $(///)$ $(///)$ EGM approval date:					(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: EGM approval date: $(///)$ $(///)$ EGM approval date: EGM approval date: $(///)$ $(///)$ EGM approval date:								
2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy)								
3. Placing At price : State currency Issue and allotment (///) Glass of shares issuable (///) EGM approval date: (///) (dd/mm/yyyy) (///) Class of shares issuable (///) Class of shares issuable (///) Class of shares issuable (///) (dd/mm/yyyy) EGM approval date: (///) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) (///) EGM approval date: (///) EGM approval date: (///)	2.	Open offer	At price : State		(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable $(///)$ Issue and allotment $(///)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$ EGM approval date: $(///)$				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable $(///)$ Issue and allotment $(///)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$ EGM approval date: $(///)$								
3. Placing At price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) EGM approval date: (/ /)								
4. Bonus issue Glass of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price : State		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date and another date : (dd/mm/yyyy) EGM approval date: (//)								
	4.	Bonus issue			(/ /)		
					(/ /)		

Other Movements in Issued Share Capital

 5. Scrip dividend At price : State currency 6. Repurchase of shares 7. Redemption of shares 	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)))	
 5. Scrip dividend At price currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date:	(/ / ; (/ /)	
7. Redemption of	EGM approval date: (dd/mm/yyyy) Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date:	s (/ /)	
7. Redemption of	repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date:	(/ /		
7. Redemption of	Cancellation date : (dd/mm/yyyy) EGM approval date:			
7. Redemption of	EGM approval date:	(/ /)	
	Class of shares redeemed (<i>Note 1</i>)	i		
	Redemption date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	
	Class of shares issuable (<i>Note 1</i>)	;		
8. Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	

				For Main Boar	r Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
			Class of shares issuabl (<i>Note 1</i>)	le				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)				
			Class of shares issuabl (<i>Note 1</i>)	le				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>-</u>		
			Total E. (I	(Ordinary share Preference share (Other clas	es) -			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>LEE YUE KONG, ALBERT</u>

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.